

# Synter Resource Group

## 2015-2016 BENEFITS ELECTION FORM

Effective Date: \_\_\_\_\_

Earnings: \_\_\_\_\_ per \_\_\_\_\_

Hours Worked per Week: \_\_\_\_\_

*HR Use Only*

- New Enrollment
- Address Change
- Add Spouse/Dependent (check new coverage level below)
- Remove Spouse/Dependent (check new coverage level below)
- Drop Coverage
- Other: \_\_\_\_\_

Employee Name: \_\_\_\_\_ Date of Hire: \_\_\_\_\_

Male  Female Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Spouse Full Name, if to be covered:

\_\_\_\_\_  Male  Female Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_

Child(ren) Full Names, if to be covered:

\_\_\_\_\_  Male  Female Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_

\_\_\_\_\_  Male  Female Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_

\_\_\_\_\_  Male  Female Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_

\_\_\_\_\_  Male  Female Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_

### Medical – BCBS of SC

#### Core Plan (HDHP/HSA)

- Employee Only
- Employee + Spouse
- Employee + Child(ren)
- Employee + Family

#### Buy-up Plan (Copays)

- Employee Only
- Employee + Spouse
- Employee + Child(ren)
- Employee + Family
- Decline

### Dental – Delta Dental

- Employee Only
- Employee + Spouse
- Employee + Child(ren)
- Employee + Family

Decline

#### Vision – PEP

- Employee Only
- Employee + Spouse
- Employee + Child(ren)
- Employee + Family
- Decline

### Basic Life/AD&D – Lincoln

Amount: \$25,000

#### Voluntary Life/AD&D – Lincoln (Complete EOI Form)

##### Employee

- Elect – Amount\*: \_\_\_\_\_
- Decline

##### Spouse

- Elect – Amount\*: \_\_\_\_\_
- Decline

##### Child

- Elect – Amount\*: \_\_\_\_\_
- Decline

### Long Term Disability- Lincoln

Employer Paid

### Short Term Disability- Lincoln

- Elect (Complete EOI Form)
- Decline

*\*Keep your Life/AD&D Insurance Beneficiary Designation up-to-date for your with Human Resources – complete the Beneficiary Form along with this enrollment form\**

I understand that if I decline the coverage offered to me/my dependents during this Open Enrollment Period or as a New Hire, I/my dependents will be subject to the IRS "qualifying event" rules under Federal Law should I decide to enroll after this eligibility date. I further understand that without a "qualifying event" I will have to wait until the next Open Enrollment Period to make any changes to my elections.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Section 125 Salary Reduction Agreement

### Enrollment Form

**Pre-Tax Salary Reduction:** (Employee contributions to the Employer-Sponsored Benefit Plans)

*AMOUNTS ARE PER PAY PERIOD*

**Payroll Frequency: Semi-Monthly (24)**

Medical Insurance: \$ \_\_\_\_\_

Dental Insurance: \$ \_\_\_\_\_

Vision Insurance: \$ \_\_\_\_\_

Date of First Payroll Deduction: \_\_\_\_\_

I waive my right to have my benefit premiums deducted from my paycheck pre-tax, at this time.

### Health Savings Account:

HSA Account: Annual Election: \$ \_\_\_\_\_ Per Pay Check Deduction: \$ \_\_\_\_\_

Date of First Payroll Deduction: \_\_\_\_\_

I waive my right to contribute to a Health Savings Account, at this time.

### Flexible Spending Accounts:

FSA Medical Account: Annual Election: \$ \_\_\_\_\_ Per Pay Check Deduction: \$ \_\_\_\_\_

FSA Dependent Care: Annual Election: \$ \_\_\_\_\_ Per Pay Check Deduction: \$ \_\_\_\_\_

Date of First Payroll Deduction: \_\_\_\_\_

I waive my right to participate in the Flexible Spending Accounts, at this time.

### **Section 125 Salary Reduction Agreement**

I understand that I am allowed to reduce my salary for the purchase of qualified benefits as part of a flexible benefits plan ("plan") under Section 125 of the Internal Revenue Code. I hereby authorize and direct my employer to reduce my salary in the amount necessary to pay for this coverage. I further authorize future adjustment in the amount of the salary reduction in the event that the cost of coverage in any program selected for "Pre-Tax" is changed during the plan year. I further authorize a payroll deduction for the amount necessary payroll deduction for the amount necessary to pay for the coverage selected for "Post-Tax", if any.

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_